

Release Highlights

FieldVu FV2010 Release Highlights

Date: October 19th 2020

This release focuses on new functionality around processing Labor and Time, including producing Exports for Payroll systems.

This is scheduled to be pushed into Production the evening of October 19th, 2020

The next release is FV2012, scheduled for December 2020.

Labor Processing

Field Service Companies who have a large service workforce track the time of the workers on the tickets for Invoicing but this information also needs to go to Payroll. In this release we have included more capabilities to support various payroll required workflows.

My Workers

Field Supervisors or Managers are able to setup their workers to review and confirm the hours being entered into FieldVu to make sure they are correct when they go to Payroll. Please note that this workflow supports sending hours to Payroll prior to Invoicing.

	Total	09/20	09/21	09/22	09/23	09/24	09/25	09/26	09/27	09/28	09/29	09/30
<input type="checkbox"/> Payton Manning												
<input type="checkbox"/> Job 1191												
OT	28	11	9	--	8	--	--	--	--	--	--	--
HOURS	NaN/0	NaN/0	NaN/0	--	NaN/0	--	--	--	--	--	--	--
ST	0/0	0/0	0/0	--	0/0	--	--	--	--	--	--	--
DT	NaN/0	NaN/0	NaN/0	--	NaN/0	--	--	--	--	--	--	--
0/0	0/0	0/0	0/0	--	0/0	--	--	--	--	--	--	--
<input type="checkbox"/> Job 1172	8	--	3	--	5	--	--	--	--	--	--	--
OT	NaN/0	--	NaN/0	--	NaN/0	--	--	--	--	--	--	--
HOURS	0/0	--	0/0	--	0/0	--	--	--	--	--	--	--
ST	NaN/0	--	NaN/0	--	NaN/0	--	--	--	--	--	--	--
DT	0/0	--	0/0	--	0/0	--	--	--	--	--	--	--
<input type="checkbox"/> Job 1248	13	--	3	10	--	--	--	--	--	--	--	--
OT	NaN/0	--	NaN/0	NaN/0	--	--	--	--	--	--	--	--
HOURS	0/0	--	0/0	0/0	--	--	--	--	--	--	--	--
ST	NaN/0	--	NaN/0	NaN/0	--	--	--	--	--	--	--	--
DT	0/0	--	0/0	0/0	--	--	--	--	--	--	--	--
<input type="checkbox"/> Job 1152	6	--	--	--	6	--	--	--	--	--	--	--
OT	NaN/0	--	--	--	NaN/0	--	--	--	--	--	--	--
HOURS	0/0	--	--	--	0/0	--	--	--	--	--	--	--
ST	NaN/0	--	--	--	NaN/0	--	--	--	--	--	--	--
DT	4.5	--	--	--	0/0	4.5	--	--	--	--	--	--
<input type="checkbox"/> Field Ticket #2702 Approved	2	--	--	--	--	2	--	--	--	--	--	--
<input type="checkbox"/> Field Ticket #2699 Approved	8	--	--	--	--	8	--	--	--	--	--	--
<input type="checkbox"/> Field Ticket #2703 Approved												
<input type="checkbox"/> Serena Williams												
<input type="checkbox"/> Job 1191	11	--	9	2	--	--	--	--	--	--	--	--
HOURS	0/0	--	0/0	0/0	--	--	--	--	--	--	--	--
OT	0/0	--	0/0	0/0	--	--	--	--	--	--	--	--

Release Highlights

Labor Processing

As the hours are collected in the system and confirmed to be correct, they are ready to be sent to payroll. This new screen allows Managers and Administrators to catch any exceptions and also make the necessary adjustments.

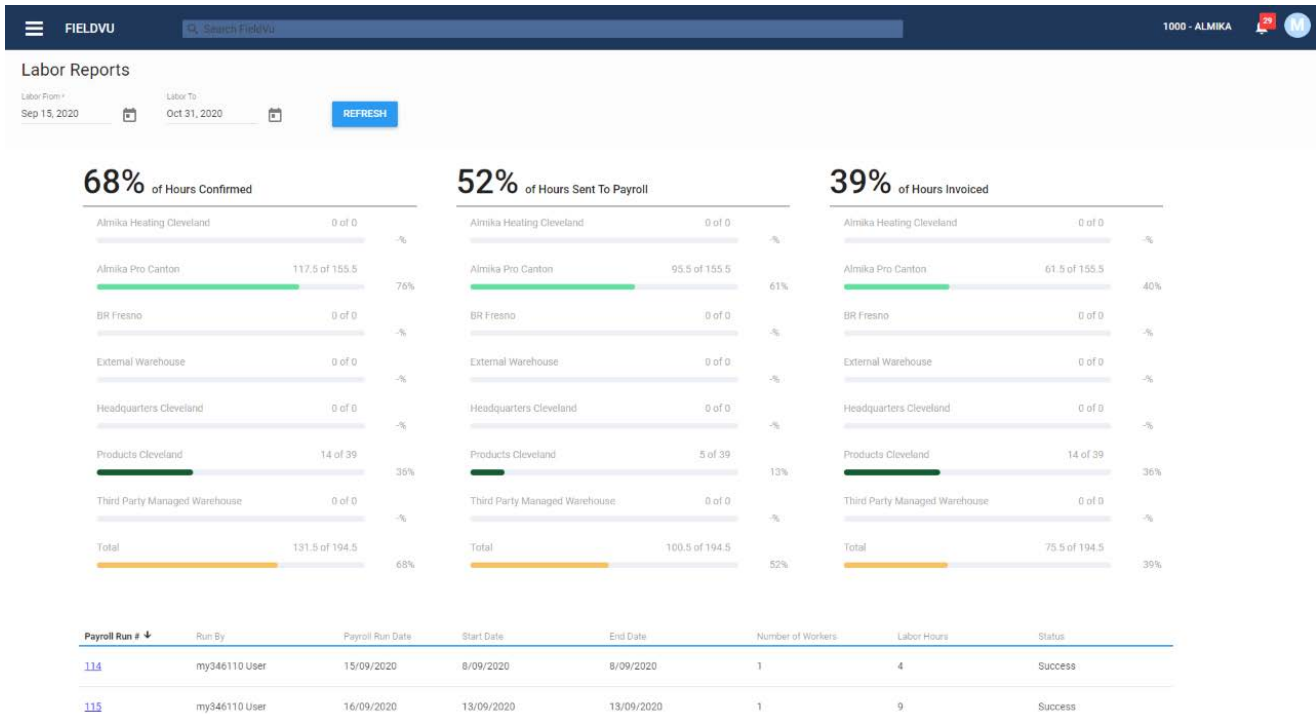
The screenshot displays the 'Labor Processing' screen in the FIELDVU application. At the top, there are filters for Start Date (Sept 15, 2020), End Date (Sept 30, 2020), Branch (All), Job (All), Worker (All), and Hour Status (All Hours). A 'REFRESH' button is visible. The main table lists workers and their hours for each day from 09/15 to 09/27. A dropdown menu is open over the table, showing options: 'Send To Unsubmitted Field Ticket(s)', 'Send To and Submit Field Ticket(s)', and 'Send To Payroll'.

	Total	09/15	09/16	09/17	09/18	09/19	09/20	09/21	09/22	09/23	09/24	09/25	09/26	09/27
<input checked="" type="checkbox"/> Payton Manning														
<input checked="" type="checkbox"/> Job 1191	28	-	-	-	-	-	11	9	-	8	-	-	-	-
<input checked="" type="checkbox"/> Job 1172	10	-	-	-	-	2	-	3	-	5	-	-	-	-
<input checked="" type="checkbox"/> Job 1248	21	-	-	-	-	8	-	3	10	-	-	-	-	-
<input checked="" type="checkbox"/> Job 1152	6	-	-	-	-	-	-	-	-	-	6	-	-	-
<input checked="" type="checkbox"/> Field Ticket #2702 Approved	4.5	-	-	-	-	-	-	-	-	-	-	4.5	-	-
<input checked="" type="checkbox"/> Field Ticket #2659 Approved	2	-	-	-	-	-	-	-	-	-	-	2	-	-
<input checked="" type="checkbox"/> Field Ticket #2703 Approved	8	-	-	-	-	-	-	-	-	-	-	8	-	-
<input type="checkbox"/> Serena Williams														
<input type="checkbox"/> Job 1191	11	-	-	-	-	-	-	9	2	-	-	-	-	-
<input type="checkbox"/> Field Ticket #2715 Approved	36	-	-	-	-	-	-	-	18	18	-	-	-	-
<input type="checkbox"/> GroundHog raj														
<input type="checkbox"/> Job 1138	25	-	25	-	-	-	-	-	-	-	-	-	-	-
<input type="checkbox"/> Carla Puente														
<input type="checkbox"/> Field Ticket #2590 Approved	9	-	-	-	-	-	-	-	-	-	-	-	-	9
<input type="checkbox"/> Martin Wellington														
<input type="checkbox"/> Field Ticket #2406 Approved	5	-	-	-	-	-	-	-	-	-	5	-	-	-
<input type="checkbox"/> Alicia Holmes														
<input type="checkbox"/> Job 1152	9	-	-	-	-	-	-	-	-	9	-	-	-	-

Labor Reports

As hours are flowing into the system we need to know how well we are doing to get those hours processed and fed into Payroll and Invoicing. This report provides a high level view on the state of the hours. It also provides a means to download the relevant payroll exports for upload into the relevant systems. We are currently producing exports for ADP and Clarity.

Release Highlights



Smart Equipment - Data Alarms

When using smart equipment connected into FieldVu, you're able to leverage that integration and investment to define alarms to notify you when the equipment exceeds specific operating conditions. This is useful to get push notifications on things like equipment operating in an unsafe state.

IoT | IoT Data Alarm Settings

Name	sensorid	Attribute Name	Alarm Condition	Threshold	Description	Notification Type
High Temp	*	Temp	>=			InApp, SMS Phone

Add New Data Alarm Criteria

NAME OF THE ALARM *
Low Temp

DESCRIPTION:
Temperature below safe operating conditions

SENSOR
All(*)

ATTRIBUTE NAME
Temp

ALARM CONDITION
<=

THRESHOLD *
-20

Notification Types *:

Send In-App Notification

Send Email to me (my346108@vistavusolutions.com)

Send SMS to me (No phone number is associated with this account)

Close Save

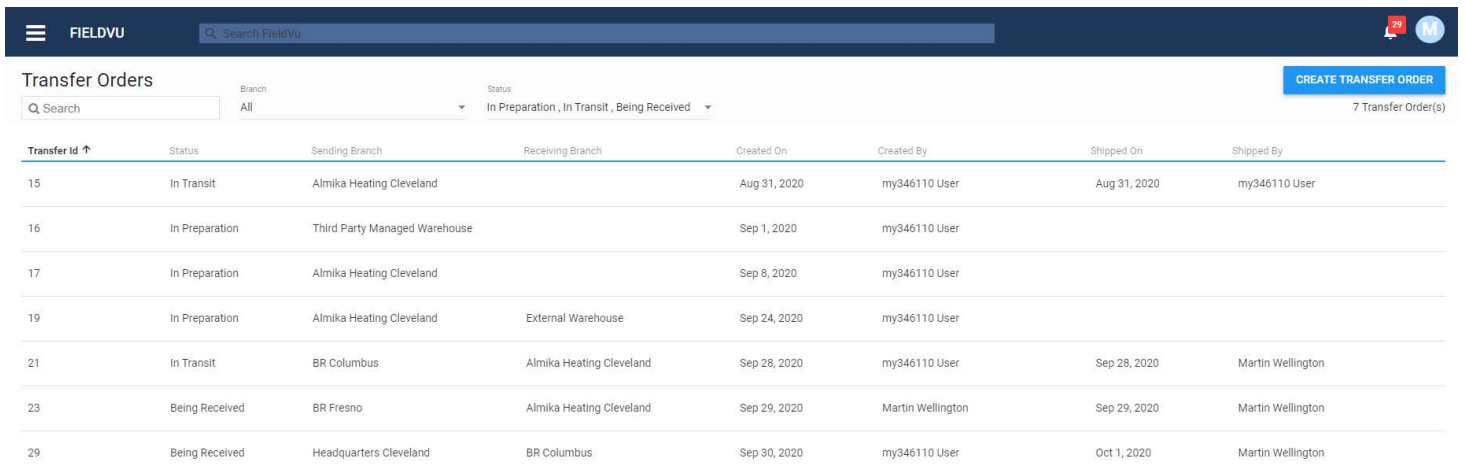
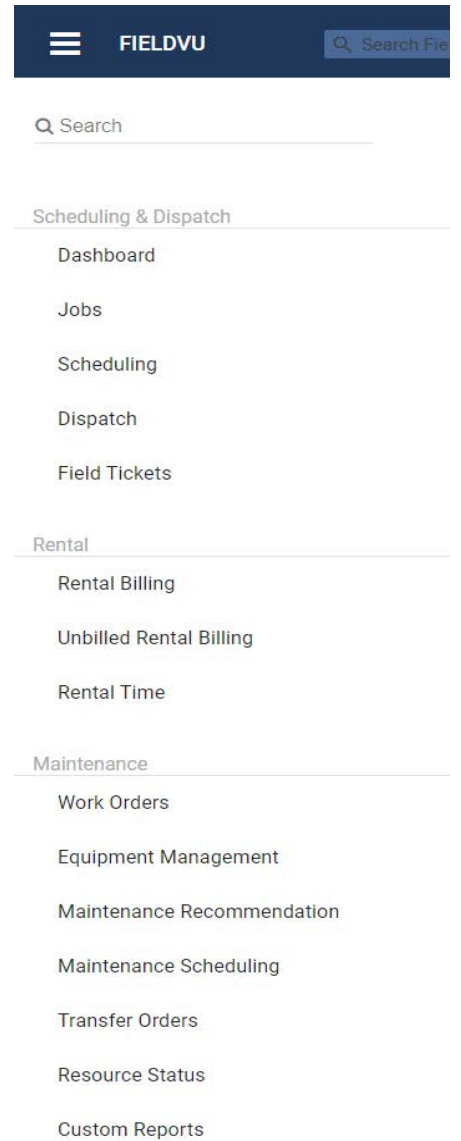
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Menu Tweak

As we are introducing more functionality we felt that it was important to organize our menu a little differently, focusing more on who's using the system.

Transfer Orders - Cross Company

Managing equipment can be difficult, and most ERP systems struggle with these requirements. Working closely with one of our customers we build the concept of Transfer Orders. This supports moving equipment around in FieldVu to facility who's operating the assets and where they are available for work performed. Our initial version permitted moving equipment from one branch to another. In FV2010, we now support moving equipment between companies. This works well for customers who have a holding company who owns these assets, but then leases them to an operating company.



Transfer Id ↑	Status	Sending Branch	Receiving Branch	Created On	Created By	Shipped On	Shipped By
15	In Transit	Almika Heating Cleveland		Aug 31, 2020	my346110 User	Aug 31, 2020	my346110 User
16	In Preparation	Third Party Managed Warehouse		Sep 1, 2020	my346110 User		
17	In Preparation	Almika Heating Cleveland		Sep 8, 2020	my346110 User		
19	In Preparation	Almika Heating Cleveland	External Warehouse	Sep 24, 2020	my346110 User		
21	In Transit	BR Columbus	Almika Heating Cleveland	Sep 28, 2020	my346110 User	Sep 28, 2020	Martin Wellington
23	Being Received	BR Fresno	Almika Heating Cleveland	Sep 29, 2020	Martin Wellington	Sep 29, 2020	Martin Wellington
29	Being Received	Headquarters Cleveland	BR Columbus	Sep 30, 2020	my346110 User	Oct 1, 2020	Martin Wellington